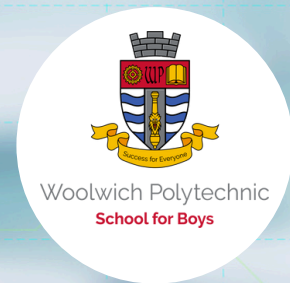


Finance LIBF Year 12 Curriculum Map



Certificate in Financial Studies (CeFS) - Year 12: September to July

| Unit 1 | Unit 2 |
|---|---|
| <p>Unit 1 Financial Capability for the Immediate and Short Term - September to January</p> <p>Topic 1: Purposes of money Topic 2: The personal life cycle Topic 3: Payment methods Topic 4: Everyday banking Topic 5: Savings products Topic 6: Borrowing products Topic 7: Providers Topic 8: Consumer protection Topic 9: Budgets and forecasts Topic 10: Dealing with unexpected events Topic 11: Dealing with debts Topic 12: Earnings</p> <p>Assessment: Exam</p> | <p>Unit 2 Financial Capability for the Medium and Long Term - January to June</p> <p>Topic 1: Needs, wants and aspirations Topic 2: Savings and investment products Topic 3: Borrowing products Topic 4: Dealing with long-term risks Topic 5: Financial planning Topic 6: Financial planning and informed choices Topic 7: Dealing with unforeseen events Topic 8: Ethics and sustainability Topic 9: Sources of information and advice Topic 10: Making an informed choice</p> <p>Assessment: Exam</p> |

Finance LIBF Year 13 Curriculum Map



Diploma in Financial Studies (DipFS) - Year 13: September to July

Unit 3

Unit 3:

Sustainability of an Individual's Finances (SIF) - September to January

- Topic 1 Personal financial sustainability
- Topic 2 How the state can help
- Topic 3 The impact of external factors
- Topic 4 Monitoring and adapting personal financial plans
- Topic 5 Good debt, bad debt
- Topic 6 The impact of global events and ethics
- Topic 7 Impact of recent changes

Assessment: Exam

Unit 4

Unit 4:

Sustainability of the Financial Services System - January to June

- Topic 1 The financial system
- Topic 2 Competition in the financial services sector
- Topic 3 Sustainability in the financial services sector
- Topic 4 The impact of the media on sustainability of the financial services industry
- Topic 5 External influences on financial services providers and their products
- Topic 6 The impact of change and uncertainty on financial products
- Topic 7 Marketing materials and their effectiveness
- Topic 8 Attracting, retaining and satisfying customers
- Topic 9 Market segmentation and product development
- Topic 10 Case studies

Assessment: Exam